

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Amboy Group, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Tommy Moloney's DBA Agnelli's Gourmet DBA Amboy Cold Storage	
3. Debtor's federal Employer Identification Number (EIN)	46-3818971	
4. Debtor's address	Principal place of business One Amboy Avenue Woodbridge, NJ 07095 Number, Street, City, State & ZIP Code Middlesex County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Amboy Group, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	CLU Amboy, LLC	Relationship	Affiliate
District	New Jersey	When	10/25/17
		Case number, if known	17-31647

Debtor **Amboy Group, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Amboy Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 25, 2017**
MM / DD / YYYY

X /s/ William Colbert
Signature of authorized representative of debtor

Title **Managing Member**

William Colbert
Printed name

18. Signature of attorney

X /s/ Anthony Sodono, III
Signature of attorney for debtor

Date **October 25, 2017**
MM / DD / YYYY

Anthony Sodono, III
Printed name

Trenk, DiPasquale, Della Fera & Sodono, P.C.
Firm name

**347 Mount Pleasant Avenue
Suite 300
West Orange, NJ 07052**

Number, Street, City, State & ZIP Code

Contact phone **973-243-8600**

Email address **asodono@trenklawfirm.com**

007631990

Bar number and State

**RESOLUTION OF MEMBERS AUTHORIZING
FILING OF PETITION FOR REORGANIZATION OR LIQUIDATION**

WHEREAS, AMBOY GROUP, LLC, a New Jersey Limited Liability Company, is unable to pay its debts as they mature, and it has been advised by counsel that it is necessary for the Company to reorganize or liquidate and that it is advisable to proceed under the acts of Congress relating to Bankruptcy;

RESOLVED, that in the reasonable business judgment of the Managing Member and the Company, a petition be filed by the Company seeking relief under the provisions of chapter 11 of Title 11 of the United States Code (the "Code") before the United States Bankruptcy Court, District of New Jersey (the "Court").

IT IS FURTHER RESOLVED that the Company is directed to cause a petition seeking relief under the provisions of chapter 11 of Title 11 of the Code to be filed.

IT IS FURTHER RESOLVED, that William Colbert, Managing Member, is hereby authorized, empowered and directed, on behalf of and in the name of the Company, to execute and verify or certify a petition under chapter 11 of the Code and to cause the same to be filed in the United States Bankruptcy Court for the District of New Jersey, the location of the Company's principal assets.

IT IS FURTHER RESOLVED that the law firm of Trenk, DiPasquale, Della Fera & Sodono, P.C., 347 Mt. Pleasant Avenue, Suite 300, West Orange, New Jersey 07052, be and hereby is, employed as attorneys for the Company in connection with the Company's bankruptcy case under chapter 11.

IN WITNESS WHEREOF, the undersigned has signed this Written Consent as of this 25th day of October 2017.

**AMBOY GROUP, LLC a New Jersey Limited
Liability Company**

By: /s/ William Colbert
William Colbert, Managing Member

Fill in this information to identify the case:

Debtor name Amboy Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25, 2017

X /s/ William Colbert

Signature of individual signing on behalf of debtor

William Colbert

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Amboy Group, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Newtek Small Business Fiance, LLC ATTN: Gary M. Golden, Sr. Vice Presiden 1981 Marcus Avenue, Ste. 130 Lake Success, NY 11042		Equipment See attached Schedule B50		\$3,496,623.00	\$1,466,594.00	\$2,030,029.00
Primary Capital Partners LLC 641 Lexington Avenue, 17th Fl. New York, NY 10022		Refinance				\$798,970.15
Highland Pork Inc. 700 white Plains Road, Ste. 222 Scarsdale, NY 10583						\$505,021.91
Euler Hermes Collection North America 800 red Brook Boulevard, Ste. 400C Owings Mills, MD 21117						\$282,914.21
Zizza, Salvatore 641 Lexington Avenue New York, NY 10022						\$150,000.00
Signature Bank 565 Fifth Avenue New York, NY 10017		Overdrawn Bank Account				\$131,632.16

Debtor **Amboy Group, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Globe Packaging Co. Inc. 368 Paterson Plane Road Carlstadt, NJ 07072						\$114,298.18
King Solomon Foods 5600 First Avenue Brooklyn, NY 11220						\$103,230.00
Huntington Technology Finance 2285 Franklin Road Bloomfield Hills, MI 48303		UCC				\$77,193.66
Wells Fargo Bank, N.A. 300 Tri-State International, Ste. 400 Lincolnshire, IL 60069		Equipment See attached Schedule B50		\$63,678.68	\$1,466,594.00	\$63,678.68
PSE&G PO Box 14444 New Brunswick, NJ 08906-4444						\$62,198.77
Beau Label LLC 385 Hillside Avenue Hillside, NJ 07205						\$60,476.34
Ferro, Thomas A. 132 Lee Road Garden City, NY 11530						\$52,175.00
Unicorr Packaging Group 4282 Paysphere Circle Chicago, IL 60674						\$45,098.78
Mennella's Poultry Company 100 George Street Paterson, NJ 07503						\$43,627.78
Evans Mahcine and Tool Company 400 Summit Avenue Perth Amboy, NJ 08861						\$40,827.18
New Jersey, Division of Taxation Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379		Tax Lien DJ-035471-16				\$39,586.54

Debtor **Amboy Group, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Uline Shipping Supplies ATTN: Accounts Receivable PO Box 88741 Chicago, IL 60680-1741						\$38,536.04
New Jersey, Dept. of Labor Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379		Tax Lien DJ-086251-15				\$34,364.69
Nu Products Seasoning Co. 20 Potash Road Oakland, NJ 07436						\$30,183.99

Fill in this information to identify the case:

Debtor name **Amboy Group, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,484,116.46
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 1,484,116.46

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 4,069,476.04
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 96,430.23
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 2,949,953.85
4. Total liabilities Lines 2 + 3a + 3b	\$ 7,115,860.12

Fill in this information to identify the case:

Debtor name Amboy Group, LLCUnited States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B**
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Connect OneOperating4953\$6,622.933.2. Connect OnePayroll9434\$10,898.743.3. Valley National BankOperating3838\$0.793.4. Bank of MontrealOperting235Unknown3.5. Bank of MontrealOperating569Unknown**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$17,522.46**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor Amboy Group, LLC Case number (If known) _____
Name

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
	Debtor holds a 51% interest in an American entity known as Parmacotta-Amboy NA, LLC ("Parmacotto-Amboy"), that distributes Italian meats. The remaining 49% is owned by an American entity known as Parmacotto America. Parmacotto America is owned by Parmacotto sPa. Parmacotto sPa[1] has been subject to insolvency proceedings in Italy for approximately two and half years, during which time, no revenue has flowed from Parmacotto sPa to Amboy Group.	51 %	Unknown
15.1.			
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe:		
17.	Total of Part 4. Add lines 14 through 16. Copy the total to line 83.		\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

Debtor Amboy Group, LLC Case number (If known) _____
Name

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office Equipment See Schedule B41	\$3,429.00	N/A	\$0.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Equipment See attached Schedule B50	\$1,466,594.00	N/A	\$1,466,594.00

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. \$1,466,594.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

Debtor Amboy Group, LLC Case number (If known) _____
Name

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites Website	\$0.00		Unknown

62. Licenses, franchises, and royalties
63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Amboy Group, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$17,522.46	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,466,594.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,484,116.46	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,484,116.46

SCHEDULE B41

Office Equipment

Description	Date in Service	Method	Life	Cost	Daily	YE	Days Depreciated	Accum Depreciation 12/31/16	2017 Depreciation Expense	Accum Depreciation 12/31/17	NAV 12/31/17
Computer	12/20/2008	S/L	5	1,805	1	12/31/2016	2,933	1,805.00	-	1,805.00	-
Computer Equipment	5/11/2010	S/L	5	2,297	1	12/31/2016	2,426	2,297.00	-	2,297.00	-
Computer Equipment	9/30/2010	S/L	5	574	0	12/31/2016	2,284	574.00	-	574.00	-
Marlin Copier	10/4/2010	S/L	5	13,998	8	12/31/2016	2,280	13,998.00	-	13,998.00	-
Marlin Printer	10/4/2010	S/L	5	3,048	2	12/31/2016	2,280	3,048.00	-	3,048.00	-
Lenovo	1/15/2014	S/L	5	2,312	1	12/31/2016	1,081	2,312.00	-	2,312.00	-
equipment	10/24/2016	sl	5	4,133	2	12/31/2016	68	154	154.00	307.99	-
				28,167				24,188	154	24,342	-

SCHEIDT BOV

Equipment

Description	Date in Service	Method	Life	Cost	Daily	YE	Days Depreciated	Accum Depreciation 12/31/16	2017 Depreciation Expense	Accum Depreciation 12/31/17	NAV 12/31/17
Reiser Equipment	3/10/2008 S/L		7	21,000	8	12/31/2016	3,218	21,000.00	-	21,000.00	-
Refrigeration System	7/19/2008 S/L		15	56,500	10	12/31/2016	3,087	31,856.71	2,507.67	34,364.38	22,136
Formaco Injector	6/1/2009 S/L		7	43,636	17	12/31/2016	2,770	43,635.91	-	43,635.91	0
Processor	12/1/2009 S/L		5	3,083	2	12/31/2016	2,587	3,083.00	-	3,083.00	-
Floor Scale	5/21/2012 S/L		7	920	0	12/31/2016	1,685	606.73	87.50	694.23	226
Refrigeration System	9/25/2012 S/L		5	2,500	1	12/31/2016	1,558	2,134.25	332.88	2,467.12	33
Various	11/15/2012 S/L		5	13,855	8	12/31/2016	1,507	11,440.81	1,844.80	13,285.62	569
Reiser Dicer	11/15/2012 S/L		7	35,052	14	12/31/2016	1,507	20,674.51	3,333.71	24,008.22	11,044
Multivac	2/1/2010 S/L		7	7,500	3	12/31/2016	2,525	7,411.94	88.00	7,499.94	0
Bunzle Slicer	5/31/2010 S/L		7	2,456	1	12/31/2016	2,406	2,312.77	143.15	2,455.92	0
Stuffer Retrofit	6/11/2010 S/L		7	6,000	2	12/31/2016	2,395	5,624.27	376.05	6,000.32	(0)
Scales	6/16/2010 S/L		7	1,259	0	12/31/2016	2,390	1,177.69	81.19	1,258.88	0
Formaco Model 26SC M2	1/20/2014 S/L		5	103,592	57	12/31/2016	1,076	61,076.71	13,793.35	74,870.05	28,722
Reiser VEMAG	2/6/2014 S/L		5	47,775	26	12/31/2016	1,059	18,141.41	-	18,141.41	29,634
Alkar Ovens	5/1/2014 S/L		5	455,425	250	12/31/2016	975	243,309.25	60,640.15	303,949.40	151,476
VEMAG Stuffer Filler	6/1/2011 S/L		5	130,800	72	12/31/2016	2,040	130,800.32	-	130,800.32	(0)
Henneken Vac Tumbler	6/1/2011 S/L		5	37,400	20	12/31/2016	2,040	37,400.03	-	37,400.03	(0)
Refrigerator	2/12/2011 S/L		5	2,000	1	12/31/2016	2,149	2,000.07	-	2,000.07	(0)
Band Saw	2/11/2011 S/L		5	7,840	4	12/31/2016	2,150	7,840.16	-	7,840.16	(0)
Smoke House	2/22/2011 S/L		5	4,500	2	12/31/2016	2,139	4,500.25	-	4,500.25	(0)
Scales	4/15/2011 S/L		5	3,627	2	12/31/2016	2,087	3,626.70	-	3,626.70	0
Skinner Machine	4/15/2011 S/L		5	44,400	24	12/31/2016	2,087	44,400.14	-	44,400.14	(0)
Strapping Machine	4/15/2011 S/L		5	4,400	2	12/31/2016	2,087	4,399.67	-	4,399.67	0
Stainless Steel Tables	6/22/2011 S/L		7	1,335	1	12/31/2016	2,019	1,054.94	126.97	1,181.91	153
Equipment	8/30/2011 S/L		5	36,050	20	12/31/2016	1,949	36,050.42	-	36,050.42	(0)
Refrigeration Equipment	8/30/2011 S/L		5	16,017	9	12/31/2016	1,950	16,017.05	-	16,017.05	(0)
Ice Maker	3/3/2015 S/L		5	9,038	5	12/31/2016	669	3,313.11	1,203.42	4,516.52	4,521
Bizerba GLP	4/1/2015 S/L		5	141,115	77	12/31/2016	640	49,486.90	18,789.56	68,276.46	72,839
Band Saw	4/15/2015 S/L		5	6,421	4	12/31/2016	626	2,202.49	854.96	3,057.45	3,364
Oven Purchase	4/15/2015 S/L		5	164,125	90	12/31/2016	626	56,297.12	21,853.36	78,150.48	85,975
Electrical for Equipment	6/24/2015 S/L		5	79,600	44	12/31/2016	556	24,250.74	10,598.79	34,849.53	44,750
Waste Treatment System	6/24/2015 S/L		39	47,500	3	12/31/2016	556	1,855.29	810.85	2,666.14	44,834
Coneyor (Double Decker)	6/24/2015 S/L		5	31,297	17	12/31/2016	556	9,534.87	4,167.22	13,702.08	17,595
Alarm System	12/31/2015 S/L		5	163,859	90	12/31/2016	366	32,861.59	21,817.94	54,679.52	109,179
Reiser - HP12E	1/1/2016 S/L		5	151,400	82.96	12/31/2016	-	30,363.96	20,160.01	50,523.97	100,876
CVP Systems - A-200 Vacuum Seal	1/1/2016 S/L		5	43,000	23.56	12/31/2016	-	8,623.56	5,725.48	14,349.04	28,651
Reiser - GK-170	1/1/2016 S/L		5	88,635	48.57	12/31/2016	-	17,775.57	11,801.81	29,577.38	59,058
Mosefund - Bizerba Labeler	3/31/2016 S/L		5	11,928	6.54	12/31/2016	-	1,797.32	1,588.18	3,385.51	8,542
Cardboard Bailer - S&W	9/3/2016 S/L		5	14,000	7.67	12/31/2016	-	912.88	1,864.11	2,776.99	11,223
Dehumidifiers - 2	11/15/2016 S/L		5	18,918	10.37	12/31/2016	-	476.84	2,518.95	2,995.79	15,922
Drying Room - Racks	11/15/2016 S/L		5	8,526	4.67	12/31/2016	-	214.89	1,135.18	1,350.07	7,175
Dehumidifiers - 1	12/20/2016 S/L		5	9,499	5.20	12/31/2016	-	57.25	1,264.80	1,322.05	8,177
				2,077,782	1,077			1,001,600	209,510	1,211,110	866,672

Fill in this information to identify the case:

Debtor name **Amboy Group, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Newtek Small Business Fiance, LLC <small>Creditor's Name</small> ATTN: Gary M. Golden, Sr. Vice Presiden 1981 Marcus Avenue, Ste. 130 Lake Success, NY 11042 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Newtek Small Business Fiance, LLC 2. Robert Reiser & Co. 3. Wells Fargo Bank, N.A.	Describe debtor's property that is subject to a lien Equipment See attached Schedule B50 Describe the lien Judgment Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,496,623.00	\$1,466,594.00

2.2	Primary Capital Partners LLC <small>Creditor's Name</small> 641 Lexington Avenue New York, NY 10022 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small>	Describe debtor's property that is subject to a lien Secured by Amboy Farms Receivables Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	\$500,000.00	Unknown
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Debtor **Amboy Group, LLC** Case number (if know) _____
Name

Date debt was incurred

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 **Robert Reiser & Co.**

Creditor's Name

**725 Dedham Street
Canton, MA 02021**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

\$9,174.36

\$1,466,594.00

Equipment

See attached Schedule B50

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 **Wells Fargo Bank, N.A.**

Creditor's Name

**300 Tri-State International,
Ste. 400
Lincolnshire, IL 60069**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

\$63,678.68

\$1,466,594.00

Equipment

See attached Schedule B50

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,069,476.04

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Debtor **Amboy Group, LLC** Case number (if know) _____
Name

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Amboy Group, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Federal Tax Lien 201503180226 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,600.00	\$2,600.00
2.2	Priority creditor's name and mailing address New Jersey, Dept. of Labor Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Tax Lien DJ-086251-15 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,364.69	\$34,364.69

Debtor	Amboy Group, LLC Name	Case number (if known)
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2.3	Priority creditor's name and mailing address New Jersey, Division of Taxation Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,879.00	\$19,879.00
Date or dates debt was incurred		Basis for the claim: Tax Lien DJ-220569-16		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address New Jersey, Division of Taxation Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$39,586.54	\$39,586.54
Date or dates debt was incurred		Basis for the claim: Tax Lien DJ-035471-16		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address AirGas USA, LLC PO Box 802576 Chicago, IL 60680-2576 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,332.78
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3.2	Nonpriority creditor's name and mailing address Alkar-Rapidpak Inc. 932 Development Drive Lodi, WI 53555 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,070.00
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3.3	Nonpriority creditor's name and mailing address Allied Boiler Repair Corporation 100 Industrial Way, N Toms River, NJ 08754-1891 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,324.14
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Debtor	Amboy Group, LLC Name _____	Case number (if known) _____
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3.4	Nonpriority creditor's name and mailing address Amerilift, LLC 700 Cedar Avenue Middlesex, NJ 08846 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$320.63
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3.5	Nonpriority creditor's name and mailing address Balco Industries, Inc. 99 Lafayette Drive Syosset, NY 11791 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,860.50
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3.6	Nonpriority creditor's name and mailing address Beau Label LLC 385 Hillside Avenue Hillside, NJ 07205 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,476.34
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3.7	Nonpriority creditor's name and mailing address Bedard, Kurowicki & Co., CPA's, PC 114 Broad Street Flemington, NJ 08822 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,783.65
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3.8	Nonpriority creditor's name and mailing address Bergen Cove Realty, Inc. 641 Lexington Avenue New York, NY 10022 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,997.00
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3.9	Nonpriority creditor's name and mailing address Berry Global Films, Inc. 101 Oakley Street Evansville, IN 47710 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,118.39
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3.10	Nonpriority creditor's name and mailing address Burlington Electric Testing 300 Cedar Avenue Croydon, PA 19021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,058.00
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Debtor	Amboy Group, LLC Name _____	Case number (if known) _____
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3.11	Nonpriority creditor's name and mailing address C&C Lift Truck Inc. 30 Parkway Place Edison, NJ 08837 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,435.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Century Packing 42 Edgeboro Road East Brunswick, NJ 08816 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$875.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Continental Logistics 180 Raritan Center Parkway Edison, NJ 08837 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,538.24 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Crescent Packing Corporation 1970 New Highway Farmingdale, NY 11735 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,693.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Cryovac, Inc. 26081 Network Place Chicago, IL 60673 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,112.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address CVP Systems, Inc. 2518 Wisconsin Avenue Downers Grove, IL 60515 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UCC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address De Lange Landen Financial Services Inc. 111 Old Eagle School Road Wayne, PA 19087 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,176.23 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Amboy Group, LLC Name	Case number (if known)
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3.18	Nonpriority creditor's name and mailing address Ed Miniati Inc. 16250 South Vincennes Avenue South Holland, IL 60473 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,564.75
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3.19	Nonpriority creditor's name and mailing address Elizabethtown Gas PO Box 5412 Carol Stream, IL 60197-5412 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,333.12
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3.20	Nonpriority creditor's name and mailing address Euler Hermes Collection North America 800 red Brook Boulevard, Ste. 400C Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$282,914.21
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3.21	Nonpriority creditor's name and mailing address Evans Mahcine and Tool Company 400 Summit Avenue Perth Amboy, NJ 08861 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,827.18
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3.22	Nonpriority creditor's name and mailing address EZ Edge 6119 Adams Street West New York, NJ 07093 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,169.09
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3.23	Nonpriority creditor's name and mailing address Ferro, Thomas A. 132 Lee Road Garden City, NY 11530 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,175.00
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3.24	Nonpriority creditor's name and mailing address Financial Pacific Leasing ATTN: Collections Dept. 3455 S. 344th Way, Ste. 300 Federal Way, WA 98001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>UCC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,733.58
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Debtor	Amboy Group, LLC Name	Case number (if known)
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3.25	Nonpriority creditor's name and mailing address Funkmediaworks 295 Royal York Road Toronto, Ontario M8V 2W1 CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,345.79 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.26	Nonpriority creditor's name and mailing address Globe Packaging Co. Inc. 368 Paterson Plane Road Carlstadt, NJ 07072 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$114,298.18 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Highland Pork Inc. 700 white Plains Road, Ste. 222 Scarsdale, NY 10583 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$505,021.91 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Huntington Technology Finance 2285 Franklin Road Bloomfield Hills, MI 48303 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$77,193.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UCC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address HUSA, LLC 2670 Scott Avenue, N Golden Valley, MN 55422 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,742.21 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Intercept Logistics PO Box 780019 Maspeth, NY 11378 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,174.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address Interstate Container Reading ATTN: Lori Butler 100 Grace Street Reading, PA 19611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,147.81 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Amboy Group, LLC Name	Case number (if known) _____
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3.32	Nonpriority creditor's name and mailing address Island Container Corporation 44 Island Container Plaza Wheatly Heights, NY 11798 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,422.27
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3.33	Nonpriority creditor's name and mailing address J.I. Landis Welding and Mechanical 905 Hagey Road Souderton, PA 18964 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,467.98
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3.34	Nonpriority creditor's name and mailing address Jersey Elevator 657 Line Road Aberdeen, NJ 07747 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$534.36
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3.35	Nonpriority creditor's name and mailing address King Solomon Foods 5600 First Avenue Brooklyn, NY 11220 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,230.00
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3.36	Nonpriority creditor's name and mailing address Loads R Us PO Box 333 Woodbridge, NJ 07095 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$600.00
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3.37	Nonpriority creditor's name and mailing address Maurer Industries Inc. 2157 58th Street Brooklyn, NY 11204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,831.50
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3.38	Nonpriority creditor's name and mailing address Mennella's Poultry Company 100 George Street Paterson, NJ 07503 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,627.78
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Debtor	Amboy Group, LLC Name	Case number (if known) _____
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3.39	Nonpriority creditor's name and mailing address Mettler-Toledo Safeline, Inc. 6005 Benjamin Road Tampa, FL 33634-5145 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,653.36 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.40	Nonpriority creditor's name and mailing address Middlesex Water Company PO Box 826538 Philadelphia, PA 19182-6538 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,575.09 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.41	Nonpriority creditor's name and mailing address Mocon 7500 Mendelsohn Avenue, N Minneapolis, MN 55428 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,925.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.42	Nonpriority creditor's name and mailing address Mpoac - Rendering PO Box 64395 Souderton, PA 18964-0395 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Multivac Inc. PO Box CH 17573 Palatine, IL 60065-7573 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,432.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address New Jersey, State of DCA BFCE - Does PO Box 663 Trenton, NJ 08646-0663 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,416.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.45	Nonpriority creditor's name and mailing address Novipax ATTN: Sean Brady Lockbox 008124 540 W. Madison, 4th Fl. Chicago, IL 60661 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$20,482.72 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Amboy Group, LLC Name _____	Case number (if known) _____
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3.46	Nonpriority creditor's name and mailing address Nowicki USA (Metal Bud) 7626 S. Madison Street Burr Ridge, IL 60527 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,141.24 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.47	Nonpriority creditor's name and mailing address Nu Products Seasoning Co. 20 Potash Road Oakland, NJ 07436 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,183.99 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48	Nonpriority creditor's name and mailing address One Stop Brokerage & Logistics PO Box 333 Woodbridge, NJ 07095 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,950.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49	Nonpriority creditor's name and mailing address Owen's Logistic Group, Inc. 3 Huntington Avenue Lynbrook, NY 11563 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,801.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	Nonpriority creditor's name and mailing address Pestcoe, Schwed & Associates, LLC 5050 North Part Washington Road Milwaukee, WI 53217 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	Nonpriority creditor's name and mailing address PJP (Penn Jersey Paper Co.) PO Box 820974 Philadelphia, PA 19182 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,776.81 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	Nonpriority creditor's name and mailing address PK Mechanical Services 520 South Avenue Garwood, NJ 07027 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,125.46 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Amboy Group, LLC Name _____	Case number (if known) _____
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3.53	Nonpriority creditor's name and mailing address Praxair PO Box 382000 Pittsburgh, PA 15250-8000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,417.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address Primary Capital Partners LLC 641 Lexington Avenue, 17th Fl. New York, NY 10022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$798,970.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Refinance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address PSE&G PO Box 14444 New Brunswick, NJ 08906-4444 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$62,198.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56	Nonpriority creditor's name and mailing address Quill Corporation PO Box 37600 Philadelphia, PA 19101-0600 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,307.15 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57	Nonpriority creditor's name and mailing address Republic Services #689 5 Industrial Parkway Somerville, NJ 08876 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,632.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58	Nonpriority creditor's name and mailing address Reuland 4500 East Grand River Avenue Howell, OH 44843 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,640.18 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59	Nonpriority creditor's name and mailing address Signature Bank 565 Fifth Avenue New York, NY 10017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$131,632.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overdrawn Bank Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Amboy Group, LLC Name	Case number (if known) _____
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3.60	Nonpriority creditor's name and mailing address Spektar 1385 Canyon Road Wyalusing, PA 18853 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,540.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.61	Nonpriority creditor's name and mailing address Supply One New York Inc. PO Box 828995 Philadelphia, PA 19182-8995 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,479.06 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.62	Nonpriority creditor's name and mailing address Technology Investment Partners, L.L.C. 40950 Woodward Avenue, Ste. 201 Bloomfield Hills, MI 48304 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UCC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.63	Nonpriority creditor's name and mailing address Thrasher, Emily 500 West 56th Street New York, NY 10019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,958.45 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.64	Nonpriority creditor's name and mailing address Tyco Simplex Grinnell Dept. CH 10320 Palatine, IL 60055-0320 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,260.90 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.65	Nonpriority creditor's name and mailing address Tyler Transportation LLC 315 North 14th Street Kenilworth, NJ 07033 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,065.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.66	Nonpriority creditor's name and mailing address Uline Shipping Supplies ATTN: Accounts Receivable PO Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$38,536.04 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Amboy Group, LLC Name	Case number (if known) _____
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3.67	Nonpriority creditor's name and mailing address Unicorr Packaging Group 4282 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,098.78
3.68	Nonpriority creditor's name and mailing address Valley Distributors 3 Joanna Court, Ste F East Brunswick, NJ 08816 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,833.23
3.69	Nonpriority creditor's name and mailing address Veritv 261 River Road Clifton, NJ 07014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,203.93
3.70	Nonpriority creditor's name and mailing address Water Engineering Service, Inc. PO Box 518 Moorestown, NJ 08057 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,389.38
3.71	Nonpriority creditor's name and mailing address WQS Food Verification, LLC 7301 Caramel Executive Park Drive Suite 304 Charlotte, NC 28226 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,301.78
3.72	Nonpriority creditor's name and mailing address Zizza, Salvatore 641 Lexington Avenue New York, NY 10022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Edward Jaffe, Esq. Jaffe, Ross & Light LLP 880 Third Avenue, 15th Fl. New York, NY 10022	Line <u>3.72</u> <input type="checkbox"/> Not listed. Explain ____	____

Debtor	Name	Case number (if known)
	Amboy Group, LLC	
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?
		Last 4 digits of account number, if any
4.2	New Jersey Attorney General's Office Division of Law Richard J. Hughes Justice Complex 25 Market Street, PO Box 112 Trenton, NJ 08625-0112	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____
4.3	New Jersey Attorney General's Office Division of Law Richard J. Hughes Justice Complex 25 Market Street, PO Box 112 Trenton, NJ 08625-0112	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____
4.4	New Jersey Attorney General's Office Division of Law Richard J. Hughes Justice Complex 25 Market Street, PO Box 112 Trenton, NJ 08625-0112	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____
4.5	Suzanne M. Klar, Esq. PSEG Service Corp. 80 Park Place Newark, NJ 07101	Line <u>3.55</u> <input type="checkbox"/> Not listed. Explain _____
4.6	United States Attorney Peter Rodino Federal Building 970 Broad Street, Ste. 700 Newark, NJ 07102	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____
4.7	United States Attorney General U.S. Dept. of Justice Ben Franklin Station PO Box 683 Washington, DC 20044	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>96,430.23</u>
5b. +	\$ <u>2,949,953.85</u>
5c.	\$ <u>3,046,384.08</u>

Fill in this information to identify the case:

Debtor name **Amboy Group, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Cust. No. ending 1923

State the term remaining

List the contract number of any government contract

Bizerba
1804 Fashion Ct.
Joppa, MD 21085

2.2. State what the contract or lease is for and the nature of the debtor's interest

Lease between CLU Amboy, LLC (lessor) and Amboy Group, LLC (lessee) for property located at 1 Amboy Avenue, Woodbridge, NJ

State the term remaining

December 30, 2038

List the contract number of any government contract

CLU Amboy, LLC
1 Amboy Avenue
Woodbridge, NJ 07095

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease No. ending -901

State the term remaining

List the contract number of any government contract

Financial Pacific Leasing
3455 S. 344th Way, Ste. 300
Federal Way, WA 98001

2.4. State what the contract or lease is for and the nature of the debtor's interest

Lease Nos. 1003001 and 1001706

State the term remaining

List the contract number of any government contract

Huntington Technology Finance
2285 Franklin Road
Bloomfield Hills, MI 48303

Debtor 1 **Amboy Group, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease**

State the term remaining

List the contract number of any government contract

**Multivac Inc.
PO Box CH 17573
Palatine, IL 60065-7573**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease**

State the term remaining

List the contract number of any government contract

**Robert Reiser & Co.
725 Dedham Street
Canton, MA 02021**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease**

State the term remaining

List the contract number of any government contract

**Royal Bank Leasing
550 Township Line Road, Suite 425
Blue Bell, PA 19422**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease**

State the term remaining

List the contract number of any government contract

**Wells Fargo Bank, N.A.
300 Tri-State International, Ste. 400
Lincolnshire, IL 60069**

Fill in this information to identify the case:

Debtor name Amboy Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Amboy Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

☒ Operating a business
☐ Other _____

\$8,567,501.76

For prior year:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$10,012,551.00

For year before that:
From 1/01/2015 to 12/31/2015

☒ Operating a business
☐ Other _____

\$6,262,666.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Insurance Proceeds

\$127,498.96

For prior year:
From 1/01/2016 to 12/31/2016

Insurance Proceeds

\$230,709.08

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Amboy Group, LLC**

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. To Be Provided		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Valley National Bank v. Debtor, et al. Docket No. L-2674-14	Collection	Suerpior Court of New Jersey 77 Hamilton St. Paterson, NJ 07505	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Interstate Container Reading v. Debtor Docket No. 16-07223	Collection		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Amboy Group, LLC**

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Polaris Corporation v. Debtor Docket No. 17-03653	Stipulation of Dismissal filed		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Allied Boiler Repair v. Debtor Docket No. 17-5761	Collection		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).	Dates of loss	Value of property lost
The facility received a power surge due to an issue at a PSEG facility. The power surge knocked out a few of our machines for approx. 10 days. The insurance claim was for business continuity as we suffered a significant loss in sales as the power surge occurred during the Thanksgiving 2016 season.	\$358,208.04 (\$75,681.04 physical loss; \$282,527.00 business continuity loss)	November 19, 2016	\$75,681.04

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	--------------------------

Debtor **Amboy Group, LLC**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Trenk, DiPasquale, Della Fera & Sodono, 347 Mount Pleasant Avenue Suite 300 West Orange, NJ 07052	Attorney Fees		\$28,283.00
	Email or website address			
	Who made the payment, if not debtor?			
11.2.	Fox Rothschild LLP 49 Market Street Morristown, NJ 07960	Attorneys fees for Debtor and affiliated company, CLU Amboy, LLC	October 11, 2017	\$50,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **Amboy Group, LLC**

Case number (if known) _____

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor **Amboy Group, LLC**

Case number (if known) _____

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Parmacotto-Amboy NA, LLC One Amboy Avenue Woodbridge, NJ 07095	Meat Processor	Dates business existed EIN: 47-1404922 From-To
25.2. Tommy Moloney's Inc 58-58-56 Drive Maspeth, NY 11378	Meat Processor	EIN: 20-2949190 From-To

26. Books, records, and financial statements**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.☐ None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **Amboy Group, LLC**

Case number (if known) _____

Name and address**Date of service
From-To**

26a.1. **Logan McNamara**
One Amboy Avenue
Woodbridge, NJ 07095

7/1/14 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**

26b.1. **Bedard, Kurowicki & Co, CPAs**
114 Broad Street
Flemington, NJ 08822

2014 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Newtek Small Business Fiance, LLC**
ATTN: Gary M. Golden, Sr. Vice Presiden
1981 Marcus Avenue, Ste. 130
Lake Success, NY 11042

26d.2. **Valley National Bank**
1455 Valley Road
Wayne, NJ 07470

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Butterini, Dan	420 North Salem Road Ridgefield, CT 06877		326 shares - 2.26%
Gaynor, Donard	7 Swans Mill Road Scotch Plains, NJ 07076		187 shares - 1.30%

Debtor **Amboy Group, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Usak, Paul	12 Garner Lane Bay Shore, NY 11706		3,843 shares - 26.68%
Name	Address	Position and nature of any interest	% of interest, if any
Lambert, Thomas	2531 York Court Seaford, NY 11783		4,864 shares - 33.75%
Name	Address	Position and nature of any interest	% of interest, if any
Colbert, William	55 Kinsley Grove Pearl River, NY 10965		4,864 shares - 33.75%
Name	Address	Position and nature of any interest	% of interest, if any
Kaiser, William	PO Box 292 Teton Village, WY 83025		326 shares - 2.26%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor Amboy Group, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25, 2017

/s/ William Colbert

Signature of individual signing on behalf of the debtor

William Colbert

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

**United States Bankruptcy Court
District of New Jersey**

In re **Amboy Group, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	Fees & expenses as allowed by the Court
Prior to the filing of this statement I have received	\$	14,724.30*
Balance Due	\$	Fees & expenses as allowed by the Court

*** Debtor paid a retainer of \$28,283.00 for the Debtor's Chapter 11 representation. Future compensation shall be paid by the Debtor, which fees will be subject to Bankruptcy Court approval.**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 25, 2017

Date

/s/ Anthony Sodono, III

Anthony Sodono, III

Signature of Attorney

Trenk, DiPasquale, Della Fera & Sodono, P.C.

347 Mount Pleasant Avenue

Suite 300

West Orange, NJ 07052

973-243-8600 Fax: 973-243-8677

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re **Amboy Group, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Butterini, Dan 420 North Salem Road Ridgefield, CT 06877		326 shares - 2.26%	
Colbert, William 55 Kinsley Grove Pearl River, NY 10965		4,864 shares - 33.75%	
Gaynor, Donard 7 Swans Mill Road Scotch Plains, NJ 07076		187 shares- 1.30%	
Kaiser, William PO Box 292 Teton Village, WY 83025		326 shares - 2.26%	
Lambert, Thomas 2531 York Court Seaford, NY 11783		4,864 shares - 33.75%	
Usak, Paul 12 Garner Lane Bay Shore, NY 11706		3,843 shares - 26.68%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 25, 2017**

Signature **/s/ William Colbert
William Colbert**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re **Amboy Group, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 25, 2017**

/s/ William Colbert

William Colbert/Managing Member

Signer/Title

AirGas USA, LLC
PO Box 802576
Chicago, IL 60680-2576

Alkar-Rapidpak Inc.
932 Development Drive
Lodi, WI 53555

Allied Boiler Repair Corporation
100 Industrial Way, N
Toms River, NJ 08754-1891

Amerilift, LLC
700 Cedar Avenue
Middlesex, NJ 08846

Balco Industries, Inc.
99 Lafayette Drive
Syosset, NY 11791

Beau Label LLC
385 Hillside Avenue
Hillside, NJ 07205

Bedard, Kurowicki & Co., CPA's, PC
114 Broad Street
Flemington, NJ 08822

Bergen Cove Realty, Inc.
641 Lexington Avenue
New York, NY 10022

Berry Global Films, Inc.
101 Oakley Street
Evansville, IN 47710

Burlington Electric Testing
300 Cedar Avenue
Croydon, PA 19021

Butterini, Dan
420 North Salem Road
Ridgefield, CT 06877

C&C Lift Truck Inc.
30 Parkway Place
Edison, NJ 08837

Century Packing
42 Edgeboro Road
East Brunswick, NJ 08816

CLU Amboy, LLC
1 Amboy Avenue
Woodbridge, NJ 07095

Colbert, William
55 Kinsley Grove
Pearl River, NY 10965

Continental Logistics
180 Raritan Center Parkway
Edison, NJ 08837

Crescent Packing Corporation
1970 New Highway
Farmingdale, NY 11735

Cryovac, Inc.
26081 Network Place
Chicago, IL 60673

CVP Systems, Inc.
2518 Wisconsin Avenue
Downers Grove, IL 60515

De Lange Landen Financial Services Inc.
111 Old Eagle School Road
Wayne, PA 19087

Ed Miniat Inc.
16250 South Vincennes Avenue
South Holland, IL 60473

Edward Jaffe, Esq.
Jaffe, Ross & Light LLP
880 Third Avenue, 15th Fl.
New York, NY 10022

Elizabethtown Gas
PO Box 5412
Carol Stream, IL 60197-5412

Euler Hermes Collection North America
800 red Brook Boulevard, Ste. 400C
Owings Mills, MD 21117

Evans Mahcine and Tool Company
400 Summit Avenue
Perth Amboy, NJ 08861

EZ Edge
6119 Adams Street
West New York, NJ 07093

Ferro, Thomas A.
132 Lee Road
Garden City, NY 11530

Financial Pacific Leasing
ATTN: Collections Dept.
3455 S. 344th Way, Ste. 300
Federal Way, WA 98001

Financial Pacific Leasing
3455 S. 344th Way, Ste. 300
Federal Way, WA 98001

Funkmediaworks
295 Royal York Road
Toronto, Ontario M8V 2W1
CANADA

Gaynor, Donard
7 Swans Mill Road
Scotch Plains, NJ 07076

Globe Packaging Co. Inc.
368 Paterson Plane Road
Carlstadt, NJ 07072

Highland Pork Inc.
700 white Plains Road, Ste. 222
Scarsdale, NY 10583

Huntington Technology Finance
2285 Franklin Road
Bloomfield Hills, MI 48303

HUSA, LLC
2670 Scott Avenue, N
Golden Valley, MN 55422

Intercept Logistics
PO Box 780019
Maspeth, NY 11378

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Interstate Container Reading
ATTN: Lori Butler
100 Grace Street
Reading, PA 19611

Island Container Corporation
44 Island Container Plaza
Wheatly Heights, NY 11798

J.I. Landis Welding and Mechanical
905 Hagey Road
Souderton, PA 18964

Jersey Elevator
657 Line Road
Aberdeen, NJ 07747

Kaiser, William
PO Box 292
Teton Village, WY 83025

King Solomon Foods
5600 First Avenue
Brooklyn, NY 11220

Lambert, Thomas
2531 York Court
Seaford, NY 11783

Loads R Us
PO Box 333
Woodbridge, NJ 07095

Maurer Industries Inc.
2157 58th Street
Brooklyn, NY 11204

Mennella's Poultry Company
100 George Street
Paterson, NJ 07503

Mettler-Toledo Safeline, Inc.
6005 Benjamin Road
Tampa, FL 33634-5145

Middlesex Water Company
PO Box 826538
Philadelphia, PA 19182-6538

Mocon
7500 Mendelsohn Avenue, N
Minneapolis, MN 55428

Mpoac - Rendering
PO Box 64395
Souderton, PA 18964-0395

Multivac Inc.
PO Box CH 17573
Palatine, IL 60065-7573

New Jersey Attorney General's Office
Division of Law
Richard J. Hughes Justice Complex
25 Market Street, PO Box 112
Trenton, NJ 08625-0112

New Jersey, Dept. of Labor
Division of Employer Accounts
PO Box 379
Trenton, NJ 08625-0379

New Jersey, Division of Taxation
Division of Employer Accounts
PO Box 379
Trenton, NJ 08625-0379

New Jersey, State of
DCA BFCE - Does
PO Box 663
Trenton, NJ 08646-0663

Newtek Small Business Fiance, LLC
ATTN: Gary M. Golden, Sr. Vice Presiden
1981 Marcus Avenue, Ste. 130
Lake Success, NY 11042

Novipax
ATTN: Sean Brady
Lockbox 008124
540 W. Madison, 4th Fl.
Chicago, IL 60661

Nowicki USA (Metal Bud)
7626 S. Madison Street
Burr Ridge, IL 60527

Nu Products Seasoning Co.
20 Potash Road
Oakland, NJ 07436

One Stop Brokerage & Logistics
PO Box 333
Woodbridge, NJ 07095

Owen's Logistic Group, Inc.
3 Huntington Avenue
Lynbrook, NY 11563

Pestcoe, Schwed & Associates, LLC
5050 North Part Washington Road
Milwaukee, WI 53217

PJP (Penn Jersey Paper Co.)
PO Box 820974
Philadelphia, PA 19182

PK Mechanical Services
520 South Avenue
Garwood, NJ 07027

Praxair
PO Box 382000
Pittsburgh, PA 15250-8000

Primary Capital Partners LLC
641 Lexington Avenue
New York, NY 10022

Primary Capital Partners LLC
641 Lexington Avenue, 17th Fl.
New York, NY 10022

PSE&G
PO Box 14444
New Brunswick, NJ 08906-4444

Quill Corporation
PO Box 37600
Philadelphia, PA 19101-0600

Republic Services #689
5 Industrial Parkway
Somerville, NJ 08876

Reuland
4500 East Grand River Avenue
Howell, OH 44843

Robert Reiser & Co.
725 Dedham Street
Canton, MA 02021

Royal Bank Leasing
550 Township Line Road, Suite 425
Blue Bell, PA 19422

Signature Bank
565 Fifth Avenue
New York, NY 10017

Spektar
1385 Canyon Road
Wyalusing, PA 18853

Supply One New York Inc.
PO Box 828995
Philadelphia, PA 19182-8995

Suzanne M. Klar, Esq.
PSEG Service Corp.
80 Park Place
Newark, NJ 07101

Technology Investment Partners, L.L.C.
40950 Woodward Avenue, Ste. 201
Bloomfield Hills, MI 48304

Thrasher, Emily
500 West 56th Street
New York, NY 10019

Tyco Simplex Grinnell
Dept. CH 10320
Palatine, IL 60055-0320

Tyler Transportation LLC
315 North 14th Street
Kenilworth, NJ 07033

Uline Shipping Supplies
ATTN: Accounts Receivable
PO Box 88741
Chicago, IL 60680-1741

Unicorr Packaging Group
4282 Paysphere Circle
Chicago, IL 60674

United States Attorney
Peter Rodino Federal Building
970 Broad Street, Ste. 700
Newark, NJ 07102

United States Attorney General
U.S. Dept. of Justice
Ben Franklin Station
PO Box 683
Washington, DC 20044

Usak, Paul
12 Garner Lane
Bay Shore, NY 11706

Valley Distributors
3 Joanna Court, Ste F
East Brunswick, NJ 08816

Veritv
261 River Road
Clifton, NJ 07014

Water Engineering Service, Inc.
PO Box 518
Moorestown, NJ 08057

Wells Fargo Bank, N.A.
300 Tri-State International, Ste. 400
Lincolnshire, IL 60069

WQS Food Verification, LLC
7301 Caramel Executive Park Drive
Suite 304
Charlotte, NC 28226

Zizza, Salvatore
641 Lexington Avenue
New York, NY 10022

**United States Bankruptcy Court
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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Amboy Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 25, 2017

Date

/s/ Anthony Sodono, III

Anthony Sodono, III

Signature of Attorney or Litigant
Counsel for **Amboy Group, LLC**

Trenk, DiPasquale, Della Fera & Sodono, P.C.

**347 Mount Pleasant Avenue
Suite 300**

West Orange, NJ 07052

973-243-8600 Fax:973-243-8677

asodono@trenklawfirm.com